



Jyothi Infraventures Limited

To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.
P J Towers, Dalal Street,
Mumbai - 400 001

Date:16-01-2013

Dear Sir,

Sub: Application under clause 24(f) of the listing agreement for the proposed scheme of Arrangement U/s 391 - 394 of the Companies Act, 1956.

Ref: 531537 - JYOTHI INFRAVENTURES LIMITED

In connection with the captioned subject, we hereby submit as enclosures to this letter the following documents for your perusal:

Documents required to be submitted for approval under Clause 24(f) of the Listing Agreement, for the Scheme of Arrangement involving:

- (i) Capital Reduction Cases
- (ii) Utilization of *Paid up Capital* to write off debit balance in Profit And Loss A/c
- (iii) Arrangement with Creditors

Sr. No.	Documents to be submitted alongwith application under Clause 24(f) of the Listing Agreement	Page Nos.
1	Certified true copy of the resolution passed by the Board of Directors of the company.	1
2	Certified copy of the Scheme / petition proposed to be filed before the High Court.	2-12
3	Rationale of the proposed Scheme	13-14
4	Brief details of the company as per format enclosed at Annexure I .	15
5	Shareholding pattern of the company pre and post scheme as per amended Clause 35 of the Listing Agreement. (Post issue shareholding pattern is not required to be submitted in case if there are no new shares being issued pursuant to the scheme)	16-33
6	Networth certificate (excluding Revaluation Reserve) together with related workings of the company pre and post scheme.	34-35
7	Details of the financial and the capital evolution of the company as per the format enclosed as Annexure II	36-37
8	Confirmation by the Managing Director/ Company Secretary as per format enclosed as Annexure III .	38

2nd Floor, Varsun Building, Plot # 13, Guttala Begumpet, Kavuri Hills, Madhapur, Hyderabad- 500-081.
Phone: +91 40 23543377 / +91 9000800101 / +91 98666 77133 • Email: info@jyothiinfraventures.com



Jyothi Infraventures Limited

	of the company as per the format enclosed as Annexure II	
8	Confirmation by the Managing Director/ Company Secretary as per format enclosed as Annexure III.	39-45
9	Auditor's Certificate confirming the compliance of the accounting treatment as per the format enclosed as Annexure IV.	46
10	Annual Reports of the company for the last financial year.	47-154
11	The processing fee (non-refundable) payable will be Rs.1,00,000/- plus Service Tax as applicable	Cn.no.169715, dt.24/1/2013 AXIS Bank for Rs.1,12,360/-
	MoA	155-212
12	Name & Designation of the Contact Person Telephone Nos. (landline & mobile) Email add.	P.KODANDA RAMBABU Chief Finance Officer rambabu@jyothiinfraventures.com Tel.040-66222572, 9000800101

Please find the documents in order and do the needful.

Thanking you,

For **JYOTHI INFRAVENTURES LIMITED**

T. Sailaja

T. SAILAJA

Managing Director

Encl: As stated

ILAD CYBERABAD PD (500081)
A RNB63992715IN
Counter No:1, OF-Code:01
To:GM DEPT OF CORPORATE,SERVICES
MUMBAI, PIN:400001

Wt:644grams.

Ant:185.00 , 28/01/2013 , 11:00

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HDFC BANK

File Procs

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RTGS / NEFT IFSC : HDFC0001041

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Valid for 3 months, if issued from 1st April, 2012

Pay BOMBAY STOCK EXCHANGE LTD

Or Bearer

या धारक को

Rupees रुपये one Lakh twelve thousand

hundred and sixty only अवा करें

₹ 1,12,360/-

SE SHAWAN/CTS-2010 3108

A/c No. 10412320000256

HDFC PLUS (New Account)

For JYOTHI INFRAVENTURES LIMITED

Payable at par through clearing/transfer at all branches of HDFC BANK LTD

T. Sailaja

Authorized Signatories
Please sign above / कृपया यहाँ हस्ताक्षर करें

⑈ 169715⑈ 500240033⑈ 010230⑈ 29